



## Announcement Summary

### Entity name

UNIVERSAL BIOSENSORS INC.

### Date of this announcement

Friday June 11, 2021

### The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	250,000 employee options	250,000	10/01/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

UNIVERSAL BIOSENSORS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

121559993

**1.3 ASX issuer code**

UBI

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

11/6/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

250,000 employee options

**+Security type**

Options

**ISIN code**

AU000000UBI2

**Date the +securities the subject of this notification were issued**

10/1/2020

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The grant date of the options is 1 October 2020. The exercise price of the options is \$0.50 and they vest in 3 tranches:

Tranche 1 - 80,000 options with 12 months service as vesting condition

Tranche 2 - 80,000 options with 24 months service as vesting condition

Tranche 3 - 90,000 options with 36 months service as vesting condition

Each option tranche must be exercised within 12 months of the Vesting Conditions being met or else they will be forfeited.

**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.50000000

**Expiry date**

9/6/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

UBIAC : COMMON STOCK



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The grant date of the options is 1 October 2020. The exercise price of the options is \$0.50 and they vest in 3 tranches:

Tranche 1 - 80,000 options with 12 months service as vesting condition

Tranche 2 - 80,000 options with 24 months service as vesting condition

Tranche 3 - 90,000 options with 36 months service as vesting condition

Each option tranche must be exercised within 12 months of the Vesting Conditions being met or else they will be forfeited.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

#### Issue details

**Number of +securities**

250,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UBI : CHESS DEPOSITARY INTERESTS 1:1	177,542,700

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UBIAC : COMMON STOCK	79,154
UBIAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,448,450
UBIAAA : OPTION EXPIRING 24-MAR-2025 RESTRICTED	500,000
UBIAN : OPTION EXPIRING 24-MAR-2024 EX 20C	2,364,666
UBIAR : OPTION EXPIRING 24-MAR-2025 EX 30C	2,364,667
UBIAP : OPTION EXPIRING 24-MAR-2025 EX 25C	2,364,667
New class - code to be confirmed : 250,000 employee options	250,000



Part 5 - Other Listing Rule requirements

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

250,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A